

Service One, LLC
13 Week Cash Collateral Budget

| # | Week # | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | |
|----|---------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|----------------|
| 1 | May | May | May | May | June | June | June | June | June | July | July | July | July | July | |
| 2 | 5/6/2022 | 5/13/2022 | 5/20/2022 | 5/27/2022 | 6/3/2022 | 6/10/2022 | 6/17/2022 | 6/24/2022 | 7/1/2022 | 7/8/2022 | 7/15/2022 | 7/22/2022 | 7/29/2022 | | |
| 3 | Actual | Forecast | Forecast | Forecast | Forecast | Forecast | Forecast | Forecast | Forecast | Forecast | Forecast | Forecast | Forecast | Forecast | Total |
| 4 | Beginning Cash | \$ 580,567 | \$ 841,562 | \$ 577,979 | \$ 569,219 | \$ 500,404 | \$ 554,238 | \$ 571,348 | \$ 625,818 | \$ 617,528 | \$ 630,182 | \$ 648,972 | \$ 703,442 | \$ 693,472 | \$ 580,567 |
| 5 | Plus Receipts: | | | | | | | | | | | | | | |
| 6 | A/R collections | \$ 433,917 | \$ 300,000 | \$ 300,000 | \$ 300,000 | \$ 300,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 3,233,917 |
| 7 | Other | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 10 | Total Receipts | \$ 433,917 | \$ 300,000 | \$ 300,000 | \$ 300,000 | \$ 300,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 3,233,917 |
| 11 | Less: Refunds | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 12 | Net Receipts | \$ 433,917 | \$ 300,000 | \$ 300,000 | \$ 300,000 | \$ 300,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 200,000 | \$ 3,233,917 |
| 13 | Minus: Operating Disbursements: | | | | | | | | | | | | | | |
| 14 | COGS | \$ - | \$ (100,000) | \$ (100,000) | \$ (90,000) | \$ (90,000) | \$ (90,000) | \$ (90,000) | \$ (90,000) | \$ (90,000) | \$ (90,000) | \$ (90,000) | \$ (90,000) | \$ (90,000) | \$ (1,100,000) |
| 15 | Other Job Cost | \$ - | \$ (1,650) | \$ (300) | \$ (300) | \$ (300) | \$ (300) | \$ (300) | \$ (300) | \$ (300) | \$ (300) | \$ (300) | \$ (300) | \$ (300) | \$ (4,950) |
| 16 | Wages | \$ (157,631) | \$ (129,000) | \$ (45,000) | \$ (75,000) | \$ (54,000) | \$ (75,000) | \$ (45,000) | \$ (75,000) | \$ (54,000) | \$ (75,000) | \$ (45,000) | \$ (75,000) | \$ (54,000) | \$ (958,631) |
| 17 | Accountant | \$ - | \$ - | \$ - | \$ - | \$ (10,000) | \$ - | \$ - | \$ - | \$ (5,000) | \$ - | \$ - | \$ - | \$ (5,000) | \$ (20,000) |
| 18 | Consultants | \$ - | \$ - | \$ - | \$ - | \$ (15,000) | \$ - | \$ - | \$ - | \$ (10,000) | \$ - | \$ - | \$ - | \$ (10,000) | \$ (35,000) |
| 19 | Insurance | \$ (12,666) | \$ (12,181) | \$ - | \$ - | \$ (9,400) | \$ (2,781) | \$ - | \$ - | \$ (9,400) | \$ (2,781) | \$ - | \$ - | \$ (13,200) | \$ (62,409) |
| 20 | Auto Expense | \$ (2,625) | \$ (4,000) | \$ (5,100) | \$ (3,000) | \$ (2,500) | \$ (4,100) | \$ (2,500) | \$ (2,500) | \$ (4,100) | \$ (2,500) | \$ (4,100) | \$ (2,500) | \$ (2,500) | \$ (39,400) |
| 21 | Rent | \$ - | \$ - | \$ - | \$ - | \$ (2,625) | \$ - | \$ - | \$ - | \$ (2,625) | \$ - | \$ - | \$ - | \$ - | \$ (7,875) |
| 22 | Other | \$ - | \$ (4,200) | \$ (800) | \$ (2,000) | \$ (3,000) | \$ (2,000) | \$ (800) | \$ (2,000) | \$ (3,000) | \$ (800) | \$ (2,000) | \$ (2,000) | \$ (3,000) | \$ (25,600) |
| 23 | 5% Contingency for Unknowns | \$ - | \$ (12,552) | \$ (7,560) | \$ (8,515) | \$ (9,341) | \$ (8,709) | \$ (6,930) | \$ (8,490) | \$ (8,921) | \$ (8,629) | \$ (6,930) | \$ (8,570) | \$ (8,900) | \$ (104,047) |
| 24 | Total Operating Disbursements | \$ (172,922) | \$ (263,583) | \$ (158,760) | \$ (178,815) | \$ (196,166) | \$ (182,890) | \$ (145,530) | \$ (178,290) | \$ (187,346) | \$ (181,210) | \$ (145,530) | \$ (179,970) | \$ (186,900) | \$ (2,357,912) |
| 25 | Equals: Net Operating Cash Flow | \$ 260,995 | \$ 36,417 | \$ 141,240 | \$ 121,185 | \$ 103,834 | \$ 17,110 | \$ 54,470 | \$ 21,710 | \$ 12,654 | \$ 18,790 | \$ 54,470 | \$ 20,030 | \$ 13,100 | \$ 876,005 |
| 26 | Minus: Other B/K Admin | | | | | | | | | | | | | | |
| 27 | Critical Vendors | \$ - | \$ (300,000) | \$ (150,000) | \$ (100,000) | \$ (50,000) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (600,000) |
| 28 | Legal & Trustee | \$ - | \$ - | \$ - | \$ (60,000) | \$ - | \$ - | \$ - | \$ (30,000) | \$ - | \$ - | \$ - | \$ (30,000) | \$ - | \$ (120,000) |
| 29 | Accounting | \$ - | \$ - | \$ - | \$ (30,000) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (30,000) |
| 30 | Other | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 31 | Total Other B/K Admin | \$ - | \$ (300,000) | \$ (150,000) | \$ (190,000) | \$ (50,000) | \$ - | \$ - | \$ (30,000) | \$ - | \$ - | \$ - | \$ (30,000) | \$ - | \$ (750,000) |
| 32 | Less: Debt Service | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 33 | Equals: Net Cash Flow | \$ 260,995 | \$ (263,583) | \$ (8,760) | \$ (68,815) | \$ 53,834 | \$ 17,110 | \$ 54,470 | \$ (8,290) | \$ 12,654 | \$ 18,790 | \$ 54,470 | \$ (9,970) | \$ 13,100 | \$ 126,005 |
| 34 | Ending Balance | \$ 841,562 | \$ 577,979 | \$ 569,219 | \$ 500,404 | \$ 554,238 | \$ 571,348 | \$ 625,818 | \$ 617,528 | \$ 630,182 | \$ 648,972 | \$ 703,442 | \$ 693,472 | \$ 706,572 | \$ 706,572 |

TRUSTEE EX 1